

The POG Technique for Modeling Planetary Gears and Automotive Hybrid Systems

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Abstract—In this paper the Power-Oriented Graphs (POG) technique is used for modeling planetary gears and CVT structures within automotive hybrid systems. Some basic properties of the POG technique are given. In particular, the use of congruent state space transformations for reducing the system is analyzed. Some simulation results are finally reported.

I. INTRODUCTION

Nowadays, the planetary gears and the CVT structures are key elements for the design of new hybrid power structures in the automotive area. In this paper the full dynamic models of these systems are obtained using the the POG modeling technique. The obtained dynamic model shows a very compact graphical representation that clearly puts in evidence the power internal structure of the motor. The paper is organized as follows: Sec. II describes the basic properties of the POG modeling technique. Sec. ?? shows how the POG technique can be used for modeling the planetary gears and the CVT structures. Finally, in Sec. ?? some simulation results are reported.

II. POWER-ORIENTED GRAPHS BASIC PRINCIPLES

The Power-Oriented Graphs technique, see [1] and [2], is suitable for modeling physical systems. The POG block schemes are normal block diagrams combined with a particular modular structure essentially based on the use of the two blocks shown in Fig. 1.a and Fig. 1.b: the *elaboration block* (e.b.) stores and/or dissipates energy (i.e. springs, masses, dampers, capacities, inductances, resistances, etc.); the *connection block* (c.b.) redistributes the power within the system without storing nor dissipating energy (i.e. any type of gear reduction, transformers, etc.). The e.b. and the c.b. are suitable for representing both scalar and vectorial systems. In the vectorial case, $G(s)$ and K are matrices: $G(s)$ is always a square matrix composed by positive real transfer functions; matrix K can also be rectangular. The circle present in the e.b. is a summation element and the black spot represents a minus sign that multiplies the entering variable. The main feature of the Power-Oriented Graphs is to keep a direct correspondence between the dashed sections of the graphs and real power sections of the modeled systems: the scalar product $x^T y$ of the two *power vectors* x and y involved in each dashed line of a

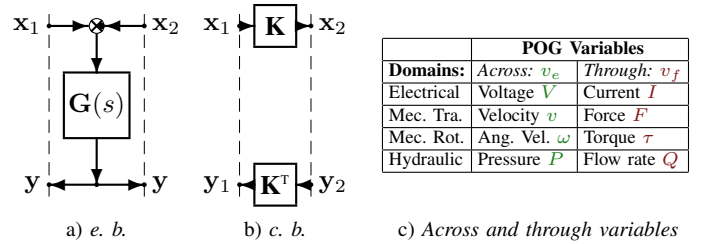


Figure 1. POG basic blocks and variables: a) *elaboration block*; b) *connection block*; c) *across and through variables*.

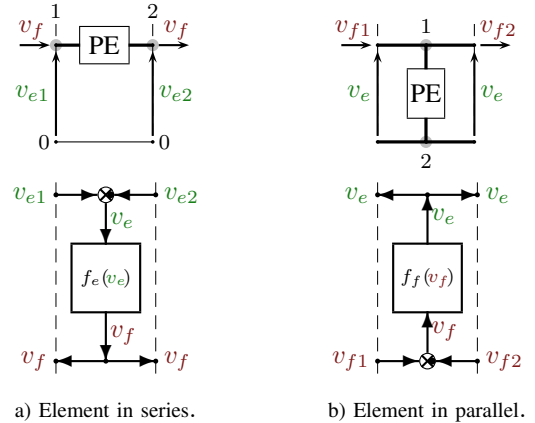


Figure 2. POG representations of Physical Elements (PE): a) connected in series (inputs v_{e1} , v_{e2}); b) connected in parallel (inputs v_{f1} , v_{f2}).

power-oriented graph, see Fig. 1, has the physical meaning of *the power flowing through that particular section*. The Bond Graphs technique, see [3], is based on the same idea, but it uses a different and specific graphical representation.

The main energetic domains encountered in modeling physical systems are the electrical, the mechanical (translational and rotational) and the hydraulic, see Fig. 1.c. Each energetic domain is characterized by two *power variables*: an *across-variable* v_e defined between two points (i.e. the voltage V), and a *through-variable* v_f defined in each point of the space (i.e. the current I). Each Physical Element (PE) interacts with the external world through the power sections associated

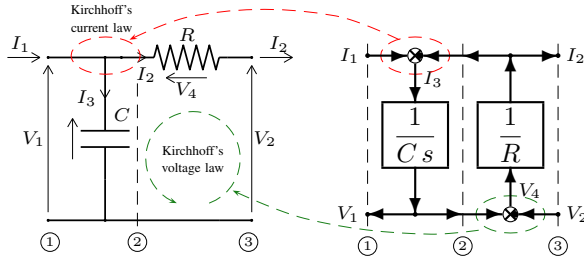


Figure 3. POG modeling of an electrical RC circuit.

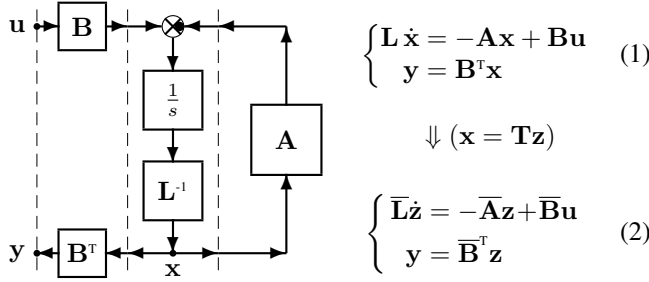


Figure 4. POG block scheme of a generic dynamic system.

to its terminals. A Physical Element is connected *in series* when its terminals share the same through-variable v_f : see the physical element and the corresponding POG scheme in Fig. 2.a. A Physical Element is connected *in parallel* when its terminals share the same across-variable v_e : see the physical element and the POG scheme in Fig. 2.b. An example of POG modeling where a C parallel element is connected with an R series element is shown in Fig. 3. There is a direct correspondence between physical power sections and dashed sections in the POG model. Note: the summation elements present in the elaboration blocks are a mathematical description of the current and voltage Kirchhoff's laws applied to the considered electrical system.

Another important property of the POG technique is the direct correspondence between the POG block schemes and the corresponding state space dynamic equations. For example, the POG scheme shown in Fig. 4 can be represented by the state space equations (1) where the *energy matrix* \mathbf{L} is symmetric and positive definite: $\mathbf{L} = \mathbf{L}^T > 0$. When an eigenvalue of matrix \mathbf{L} tends to zero (or to infinity), system (1) degenerates towards a lower dimension dynamic system. In this case, the dynamic model of the “reduced” system, see (2), can be directly obtained from (1) using a simple “congruent” transformation $\mathbf{x} = \mathbf{T}\mathbf{z}$ (\mathbf{T} is constant) where $\bar{\mathbf{L}} = \mathbf{T}^T \mathbf{L} \mathbf{T}$, $\bar{\mathbf{A}} = \mathbf{T}^T \mathbf{A} \mathbf{T}$ and $\bar{\mathbf{B}} = \mathbf{T}^T \mathbf{B}$.

A. POG modeling of a planetary gear

Let us consider the planetary gear shown in Fig. 5 together with the main parameters of the system. The extended POG dynamic model of the considered planetary gear is shown in Fig. 6: the carrier, the planets and the ring interact each other through two elastic elements. The corresponding state space

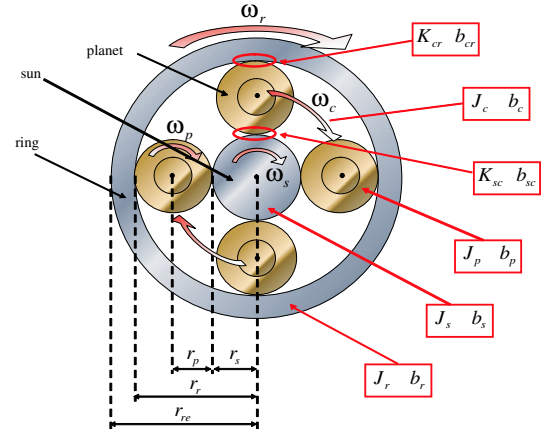


Figure 5. Planetary gear and related parameters.

dynamic equations are shown in Fig. 7:

$$\bar{\mathbf{L}} \dot{\bar{\mathbf{x}}} = -\bar{\mathbf{A}} \bar{\mathbf{x}} + \bar{\mathbf{B}} \mathbf{u}, \quad \mathbf{y} = \bar{\mathbf{B}}^T \bar{\mathbf{x}} \quad (3)$$

The POG linear systems described in the form (3) satisfy the following properties: 1) the energy E_s stored in the system and the dissipating power P_d can be expressed as quadratic functions of matrices $\bar{\mathbf{L}}$ and $\bar{\mathbf{A}}_s$ as follows:

$$E_s = \frac{1}{2} \bar{\mathbf{x}}^T \bar{\mathbf{L}} \bar{\mathbf{x}}, \quad P_d = \bar{\mathbf{x}}^T \bar{\mathbf{A}}_s \bar{\mathbf{x}}$$

where $\bar{\mathbf{A}}_s = (\bar{\mathbf{A}} + \bar{\mathbf{A}}^T)/2$ is the symmetric part of the *power matrix* $\bar{\mathbf{A}}$. The skew-symmetric part $\bar{\mathbf{A}}_w = (\bar{\mathbf{A}} - \bar{\mathbf{A}}^T)/2$ of matrix $\bar{\mathbf{A}}$ represents power redistribution within the system. A POG scheme always satisfies the following two rules: 1) *along all the loops of the scheme must be present an “odd” number of signs “-”* (the black spots in the summation blocks); 2) *the direction of the power flowing through a section is positive if an “even” number of signs “-” is present along all the paths which link the input to the output.*

For certain applications the POG model of Fig. 6 can be too much detailed. In these cases it can be of interest to find the reduced model when the stiffness coefficients K_{cr} and K_{sc} tend to infinity. Applying to system (3) the following congruent transformation:

$$\bar{\mathbf{x}} = \mathbf{T}_1 \mathbf{x}, \quad \text{where} \quad \mathbf{T}_1 = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 \\ 0 & 0 & 1 & 0 & 0 \\ 0 & 1 & 0 & 0 & 0 \\ 0 & 0 & 0 & 0 & 1 \\ 0 & 0 & 0 & 1 & 0 \end{bmatrix}.$$

one easily obtains the following transformed system:

$$\underbrace{\begin{bmatrix} \mathbf{J}_1 & 0 & 0 \\ 0 & \mathbf{J}_2 & 0 \\ 0 & 0 & 0 \end{bmatrix}}_{\mathbf{L}} \underbrace{\begin{bmatrix} \dot{\mathbf{x}}_1 \\ \dot{\mathbf{x}}_2 \\ \dot{\mathbf{x}}_3 \end{bmatrix}}_{\dot{\mathbf{x}}} = - \underbrace{\begin{bmatrix} \mathbf{A}_{11} & \mathbf{A}_{12} & \mathbf{A}_{13} \\ \mathbf{A}_{21} & \mathbf{A}_{22} & \mathbf{A}_{23} \\ \mathbf{A}_{31} & \mathbf{A}_{32} & 0 \end{bmatrix}}_{\mathbf{A}} \underbrace{\begin{bmatrix} \mathbf{x}_1 \\ \mathbf{x}_2 \\ \mathbf{x}_3 \end{bmatrix}}_{\mathbf{x}} + \underbrace{\begin{bmatrix} \mathbf{B}_1 \\ \mathbf{B}_2 \\ 0 \end{bmatrix}}_{\mathbf{B}} \mathbf{u} \quad (4)$$

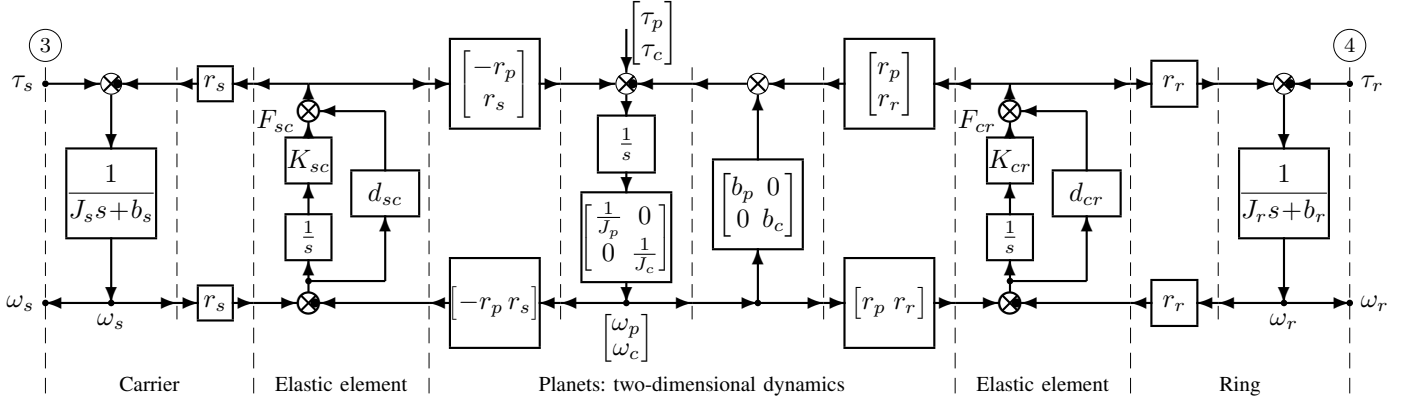


Figure 6. The POG model of the considered planetary gear: the carrier, the planets and the ring interact through elastic elements.

$$\underbrace{\begin{bmatrix} J_s & 0 & 0 & 0 & 0 & 0 \\ 0 & \frac{1}{K_{sc}} & 0 & 0 & 0 & 0 \\ 0 & 0 & J_p & 0 & 0 & 0 \\ 0 & 0 & 0 & J_c & 0 & 0 \\ 0 & 0 & 0 & 0 & \frac{1}{K_{cr}} & 0 \\ 0 & 0 & 0 & 0 & 0 & J_r \end{bmatrix}}_{\bar{\mathbf{L}}} \underbrace{\begin{bmatrix} \dot{\omega}_s \\ F_{sc} \\ \dot{\omega}_p \\ \dot{\omega}_c \\ \dot{F}_{cr} \\ \dot{\omega}_r \end{bmatrix}}_{\dot{\bar{\mathbf{x}}}} = - \underbrace{\begin{bmatrix} b_s + r_s^2 d_{sc} & r_s & r_s d_{sc} r_p & -r_s^2 d_{sc} & 0 & 0 \\ -r_s & 0 & -r_p & 0 & 0 & 0 \\ r_s d_{sc} r_p & r_p & b_p + d_{sc} r_p^2 + d_{cr} r_p^2 & -r_s d_{sc} r_p + d_{cr} r_p r_r & r_p & -d_{cr} r_p r_r \\ -r_s^2 d_{sc} & -r_s & r_s d_{sc} r_p + d_{cr} r_p r_r & b_c + r_s^2 d_{sc} + d_{cr} r_r^2 & r_r & -d_{cr} r_r^2 \\ 0 & 0 & -r_p & r_r & 0 & r_r \\ 0 & 0 & -d_{cr} r_p r_r & -d_{cr} r_r^2 & -r_r & b_r + d_{cr} r_r^2 \end{bmatrix}}_{\bar{\mathbf{A}}} \underbrace{\begin{bmatrix} \omega_s \\ F_{sc} \\ \omega_p \\ \omega_c \\ F_{cr} \\ \omega_r \end{bmatrix}}_{\bar{\mathbf{x}}} + \underbrace{\begin{bmatrix} 1 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 0 \\ 0 & 1 & 0 \\ 0 & 0 & 0 \\ 0 & 0 & 1 \end{bmatrix}}_{\bar{\mathbf{B}}} \underbrace{\begin{bmatrix} \tau_s \\ \tau_c \\ -\tau_r \end{bmatrix}}_{\mathbf{u}}$$

Figure 7. The POG state space dynamic model of the considered planetary gear: only the inputs τ_s , τ_c and τ_r have been considered.

where $\mathbf{x} = \mathbf{T}_1^T \bar{\mathbf{x}}$, $\mathbf{L} = \mathbf{T}_1^T \bar{\mathbf{L}} \mathbf{T}_1$, $\mathbf{B} = \mathbf{T}_1^T \bar{\mathbf{B}}$ and $\mathbf{A} = \mathbf{T}_1^T \bar{\mathbf{A}} \mathbf{T}_1$ where and where:

$$\mathbf{x}_1 = \begin{bmatrix} \omega_s \\ \omega_c \end{bmatrix}, \quad \mathbf{x}_2 = \begin{bmatrix} \omega_p \\ \omega_r \end{bmatrix}, \quad \mathbf{x}_3 = \begin{bmatrix} F_{cr} \\ F_{sc} \end{bmatrix}, \quad \mathbf{J}_1 = \begin{bmatrix} J_s & 0 \\ 0 & J_c \end{bmatrix}, \quad \mathbf{J}_2 = \begin{bmatrix} J_p & 0 \\ 0 & J_r \end{bmatrix},$$

$$\mathbf{B}_1 = \begin{bmatrix} 1 & 0 \\ 0 & 1 \end{bmatrix}, \quad \mathbf{B}_2 = \begin{bmatrix} 0 & 0 \\ 0 & 1 \end{bmatrix}, \quad \mathbf{A}_{11} = \begin{bmatrix} b_s + r_s^2 d_{sc} & -r_s^2 d_{sc} \\ -r_s^2 d_{sc} & b_c + r_s^2 d_{sc} + d_{cr} r_r^2 \end{bmatrix},$$

$$\mathbf{A}_{12} = \begin{bmatrix} r_s d_{sc} r_p & 0 \\ -r_s d_{sc} r_p + d_{cr} r_p r_r & -d_{cr} r_r^2 \end{bmatrix}, \quad \mathbf{A}_{13} = \begin{bmatrix} 0 & r_s \\ r_r & -r_s \end{bmatrix}, \quad \mathbf{A}_{31} = \begin{bmatrix} 0 & -r_r \\ -r_s & r_s \end{bmatrix},$$

$$\mathbf{A}_{21} = \begin{bmatrix} r_s d_{sc} r_p & -r_s d_{sc} r_p + d_{cr} r_p r_r \\ 0 & -d_{cr} r_r^2 \end{bmatrix}, \quad \mathbf{A}_{23} = \begin{bmatrix} r_p & r_p \\ -r_r & 0 \end{bmatrix},$$

$$\mathbf{A}_{22} = \begin{bmatrix} b_p + d_{sc} r_p^2 + d_{cr} r_p^2 & -d_{cr} r_p r_r \\ -d_{cr} r_p r_r & b_r + d_{cr} r_r^2 \end{bmatrix}, \quad \mathbf{A}_{32} = \begin{bmatrix} -r_p & r_r \\ -r_p & 0 \end{bmatrix},$$

The last equation of system (4) shows an algebraic relation between the state variables: $\mathbf{A}_{31} \mathbf{x}_1 + \mathbf{A}_{32} \mathbf{x}_2 = 0$. Since matrix \mathbf{A}_{32} is invertible, vector \mathbf{x}_2 can be expressed as: $\mathbf{x}_2 = -\mathbf{A}_{32}^{-1} \mathbf{A}_{31} \mathbf{x}_1$. Applying to system (4) the following “rectangular” transformation:

$$\mathbf{x} = \mathbf{T}_2 \mathbf{x}_1 \quad \text{where} \quad \mathbf{T}_2 = \begin{bmatrix} \mathbf{I}_2 \\ -\mathbf{A}_{32}^{-1} \mathbf{A}_{31} \\ 0 \end{bmatrix} = \begin{bmatrix} 1 & 0 \\ 0 & 0 \\ -\frac{r_s}{r_p} & \frac{r_s}{r_p} \\ -\frac{r_s}{r_r} & 1 + \frac{r_s}{r_r} \\ 0 & 0 \\ 0 & 0 \end{bmatrix}$$

one obtains the following second order transformed and reduced system:

$$\mathbf{L}_r \dot{\mathbf{x}}_1 = -\mathbf{A}_r \mathbf{x}_1 + \mathbf{B}_r \mathbf{u}, \quad \mathbf{y} = \mathbf{B}_r^T \mathbf{x}_1 \quad (5)$$

$$\mathbf{L}_r = \begin{bmatrix} J_s + \frac{r_s^2}{r_p^2} J_p + \frac{r_s^2}{r_r^2} J_r & -\frac{r_s^2}{r_p^2} J_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) J_r \\ \frac{r_s^2}{r_p^2} J_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) J_r & J_c + \frac{r_s^2}{r_p^2} J_p + \left(1 + \frac{r_s}{r_r}\right)^2 J_r \end{bmatrix}$$

$$\mathbf{A}_r = \begin{bmatrix} b_s + \frac{r_s^2}{r_p^2} b_p + \frac{r_s^2}{r_r^2} b_r & -\left(1 + \frac{r_s}{r_r}\right) \left(1 + \frac{r_s}{r_r} b_r\right) - \frac{r_s^2}{r_p^2} b_p \\ \left(1 + \frac{r_s}{r_r}\right) \left(1 - \frac{r_s}{r_r} b_r\right) - \frac{r_s^2}{r_p^2} b_p & b_c + \frac{r_s^2}{r_p^2} b_p + \left(1 + \frac{r_s}{r_r}\right)^2 b_r \end{bmatrix}$$

$$\mathbf{B}_r = \begin{bmatrix} 1 & 0 & -\frac{r_s}{r_r} \\ 0 & 1 & 1 + \frac{r_s}{r_r} \end{bmatrix}, \quad \mathbf{x}_1 = \begin{bmatrix} \omega_s \\ \omega_c \end{bmatrix}, \quad \mathbf{y} = \begin{bmatrix} \omega_s \\ \omega_c \end{bmatrix}$$

and $\omega_r = \omega_c + \frac{r_s}{r_r} (\omega_c - \omega_s)$.

III. CONCLUSIONS

In this paper the Power-Oriented Graphs (POG) technique has been used for modeling ...

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$$\underbrace{\begin{bmatrix} L_1 & L_{12} \\ L_{12} & L_2 \end{bmatrix}}_{\mathbf{L}_r} \underbrace{\begin{bmatrix} \dot{\omega}_s \\ \dot{\omega}_c \end{bmatrix}}_{\dot{\mathbf{x}}_1} = - \underbrace{\begin{bmatrix} a_{11} & a_{12} \\ a_{21} & a_{22} \end{bmatrix}}_{\mathbf{A}_r} \underbrace{\begin{bmatrix} \omega_s \\ \omega_c \end{bmatrix}}_{\mathbf{x}_1} + \underbrace{\begin{bmatrix} 1 & 0 & b_1 \\ 1 & 0 & b_2 \end{bmatrix}}_{\mathbf{B}_r} \mathbf{u} \quad (6)$$

where

$$\begin{aligned} L_1 &= J_s + \frac{r_s^2}{r_p^2} J_p + \frac{r_s^2}{r_r^2} J_r \\ L_{12} &= -\frac{r_s^2}{r_p^2} J_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) J_r \\ L_2 &= J_c + \frac{r_s^2}{r_p^2} J_p + \left(1 + \frac{r_s}{r_r}\right)^2 J_r \\ a_{11} &= b_s + \frac{r_s^2}{r_p^2} b_p + \frac{r_s^2}{r_r^2} b_r \\ a_{12} &= -1 - \frac{r_s}{r_r} - \frac{r_s^2}{r_p^2} b_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) b_r \\ a_{21} &= 1 + \frac{r_s}{r_r} - \frac{r_s^2}{r_p^2} b_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) b_r \\ a_{22} &= b_c + \frac{r_s^2}{r_p^2} b_p + \left(1 + \frac{r_s}{r_r}\right)^2 b_r \\ b_1 &= -\frac{r_s}{r_r} \\ b_2 &= 1 + \frac{r_s}{r_r} \end{aligned}$$

$$\begin{aligned} L_1 &= J_s + \frac{r_s^2}{r_p^2} J_p + \frac{r_s^2}{r_r^2} J_r \\ L_{12} &= -\frac{r_s^2}{r_p^2} J_p - \frac{r_s}{r_r} \left(1 + \frac{r_s}{r_r}\right) J_r \\ L_2 &= J_c + \frac{r_s^2}{r_p^2} J_p + \left(1 + \frac{r_s}{r_r}\right)^2 J_r \\ a_{11} &= b_s + \frac{r_s^2}{r_p^2} b_p + \frac{r_s^2}{r_r^2} b_r \\ a_{12} &= -\left(1 + \frac{r_s}{r_r}\right) \left(1 + \frac{r_s}{r_r} b_r\right) - \frac{r_s^2}{r_p^2} b_p \\ a_{21} &= \left(1 + \frac{r_s}{r_r}\right) \left(1 - \frac{r_s}{r_r} b_r\right) - \frac{r_s^2}{r_p^2} b_p \\ a_{22} &= b_c + \frac{r_s^2}{r_p^2} b_p + \left(1 + \frac{r_s}{r_r}\right)^2 b_r \\ b_1 &= -\frac{r_s}{r_r} \\ b_2 &= 1 + \frac{r_s}{r_r} \end{aligned}$$

$$\begin{aligned} L_1 &= J_s + \rho^2 J_p + \delta^2 J_r \\ L_{12} &= -\rho^2 J_p - \delta(1+\delta) J_r \\ L_2 &= J_c + \rho^2 J_p + (1+\delta)^2 J_r \\ a_{11} &= b_s + \rho^2 b_p + \delta^2 b_r \\ a_{12} &= -1 - \delta - \rho^2 b_p - \delta(1+\delta) b_r \\ a_{21} &= 1 + \delta - \rho^2 b_p - \delta(1+\delta) b_r \\ a_{22} &= b_c + \rho^2 b_p + (1+\delta)^2 b_r \\ b_1 &= -\delta \\ b_2 &= 1 + \delta \end{aligned}$$

where

$$\rho = \frac{r_s}{r_p}, \quad \delta = \frac{r_s}{r_r}, \quad \gamma = 1 + \delta$$

$$\begin{aligned} L_1 &= J_s + \rho_s^2 J_p + \rho_r^2 J_r \\ L_{12} &= -\rho_s^2 J_p - \rho_r \gamma_r J_r \\ L_2 &= J_c + \rho_s^2 J_p + \gamma_r^2 J_r \\ a_{11} &= b_s + \rho_s^2 b_p + \rho_r^2 b_r \\ a_{12} &= -\gamma_r - \rho_s^2 b_p - \rho_r \gamma_r b_r \\ a_{21} &= \gamma_r - \rho_s^2 b_p - \rho_r \gamma_r b_r \\ a_{22} &= b_c + \rho_s^2 b_p + \gamma_r^2 b_r \\ b_1 &= -\rho_r \\ b_2 &= \gamma_r \end{aligned}$$

where

$$\rho_s = \frac{r_s}{r_p}, \quad \rho_r = \frac{r_s}{r_r}, \quad \gamma_r = 1 + \rho_r$$

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$$\begin{aligned} \mathbf{L}_r &= \begin{bmatrix} J_s + \rho_s^2 J_p + \rho_r^2 J_r & -\rho_s^2 J_p - \rho_r \gamma_r J_r \\ -\rho_s^2 J_p - \rho_r \gamma_r J_r & J_c + \rho_s^2 J_p + \gamma_r^2 J_r \end{bmatrix} \\ \mathbf{A}_r &= \begin{bmatrix} b_s + \rho_s^2 b_p + \rho_r^2 b_r & -\gamma_r - \rho_s^2 b_p - \rho_r \gamma_r b_r \\ \gamma_r - \rho_s^2 b_p - \rho_r \gamma_r b_r & b_c + \rho_s^2 b_p + \gamma_r^2 b_r \end{bmatrix} \\ \mathbf{B}_r &= \begin{bmatrix} 1 & 0 & -\rho_r \\ 0 & 1 & \gamma_r \end{bmatrix}, \quad \rho_s = \frac{r_s}{r_p}, \quad \rho_r = \frac{r_s}{r_r}, \quad \gamma_r = 1 + \rho_r. \end{aligned}$$